

NOTICES

|            |                                                                                            |             |             |
|------------|--------------------------------------------------------------------------------------------|-------------|-------------|
| Notice No. | 20251027-62                                                                                | Notice Date | 27 Oct 2025 |
| Category   | Trading                                                                                    | Segment     | Equity      |
| Subject    | Offer to Buy – Acquisition Window (Takeover) for SBEC SUGAR LTD - Live Activities Schedule |             |             |
| Content    |                                                                                            |             |             |

Trading Members and Custodian Members of the Exchange are requested to note the schedule of activities in respect of Offer to buy – Acquisition Window (Takeover) of shares of SBEC SUGAR LTD scheduled from Tuesday, 28th October’2025 to Wednesday, 12th November’2025 on the Exchange is as follows

Particulars of Offer to Buy for SBEC SUGAR LTD

|                 |                                |
|-----------------|--------------------------------|
| Security Name   | SBEC SUGAR LTD                 |
| Security Symbol | SBEC SUG                       |
| ISIN            | INE948G01019                   |
| Scrip Code      | 532102                         |
| Offer Size      | Upto 1,23,90,009 Equity Shares |
| Market Lot      | 1                              |
| Face Value      | Rs. 10.00                      |
| Offer Price     | Rs. 21.19 per share            |
| Opening Date    | Tuesday, 28th October’2025     |
| Closing Date    | Wednesday, 12th November’2025  |

Session Timings:

| LIVE OTB SESSION                | Issue Period#                           | FROM      | TO        |
|---------------------------------|-----------------------------------------|-----------|-----------|
| Bid Offering Period             | 28th October’2025 to 12th November’2025 | 9.15 a.m. | 3.30 p.m. |
| Give-up / Take-up               | 28th October’2025 to 11th November’2025 | 9.15 a.m. | 3.30 p.m. |
| Give-up (last day of the offer) | 12th November’2025                      | 9.15 a.m. | 3.30 p.m. |
| Take-up (last day of the offer) | 12th November’2025                      | 9.15 a.m. | 4.00 p.m. |

Categories for Bidding:

| Category Description        | Investors Type |
|-----------------------------|----------------|
| Foreign Institutional Buyer | FII            |
| Financial Institution       | FI             |
| Mutual Fund                 | MF             |
| Insurance Companies         | IC             |
| Other QIBs                  | OTH            |
| Other NIB                   | NOH            |
| Company                     | CO             |
| Individual                  | IND            |

OTB Module Accessibility

|                                                                   |                                                                                                                                                                                    |
|-------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| URL for accessing iBBS platform                                   | Internet : <a href="https://ibbs.bseindia.com/">https://ibbs.bseindia.com/</a><br>Leased Line*** : <a href="https://ibbsll.bseindia.com/">https://ibbsll.bseindia.com/</a>         |
| URL for accessing RTRMS                                           | Internet : <a href="https://rtrms.bseindia.com/">https://rtrms.bseindia.com/</a><br>Leased Line*** : <a href="https://rtrmsll.bseindia.com/">https://rtrmsll.bseindia.com/</a>     |
| URL for accessing Extranet for Files (for Members & Custodians)** | Internet : <a href="https://member.bseindia.com/">https://member.bseindia.com/</a><br>Leased Line*** : <a href="https://memberll.bseindia.com/">https://memberll.bseindia.com/</a> |

\*\* - Files on the Extranet for acceptance of bids would be available when confirmation of acceptance is received by the Exchange from the Merchant Banker/ RTA after the Issue closure

\*\*\* - For details on setting for accessing Leased Line URL Refer Exchange Circular No. -[20170503-12](#)

Further notes:

- Please refer to the Exchange Notices no. 20150930-1 dated September 30, 2015 and 20170203-29 dated February 3, 2017 for operational instructions for participation in OTB.
- Trading Members to ensure UCC of the Investor is registered and/ or updated stating the correct PAN Number and Category in the Exchange UCC database.
- Trading Member(s) can bid for Investors having shares in demat form
- Members and Custodians to note that if no securities are accepted there will be no End of Issue files generated in Extranet.

Information on Login Ids and Resetting passwords

Members and Custodians are requested to use the following contacts for any information on creation of new login ids and resetting of passwords:

| System           | Point contact      | Contact      | Email                    |
|------------------|--------------------|--------------|--------------------------|
| iBBS (New Users) | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| iBBS (Reset      |                    |              |                          |

|                             |                    |              |                          |
|-----------------------------|--------------------|--------------|--------------------------|
| Password)                   | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| RTRMS (New Users)           | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| RTRMS (Resetting Passwords) | Trading Operations | 022-22728005 | user.trdops@bseindia.com |
| Extranet                    | Trading Operations | 022-22728005 | user.trdops@bseindia.com |

Contact Details for iBBS - Offer to Buy (OTB) Module:

| System             | Point contact               | Contact         | Email                           |
|--------------------|-----------------------------|-----------------|---------------------------------|
| Trading Operations | Sandeep Pujari              | 022-22728376    | sandeep.pujari@bseindia.com     |
| Trading Operations | Rushi Bhoir                 | 0 2 2 -22728226 | rushi.bhoir@bseindia.com        |
| Trading Operations | H o r m a z d i a r Mobedji | 0 2 2 -22725626 | hormazdiar.mobedji@bseindia.com |
| Listing Sales      | Mangesh Tayde               | 0 2 2 -22728846 | mangesh.tayde@bseindia.com      |
| Listing Sales      | Rinkesh Gaikwad             | 0 2 2 -22725046 | rinkesh.gaikwad@bseindia.com    |

Mangesh Tayde  
DVP Listing Ops & Sales  
October 27<sup>th</sup>, 2025

Sandeep Pujari  
DVP - Trading Operations